SYNTHETIC SAMPLE. The patient, providers, dates and events are fictional and do not describe any real person.

Medical Chronology and Summary

Matter: Sample v. Example (fictional) · Patient: Jane Sample, DOB 06/02/1984 · Records reviewed: 214 pages from 4 providers (pharmacy records outstanding) · Prepared by Dynamix Solutions

Summary

Ms. Sample was seen in the emergency department on 03/04/2025 after a rear-end motor vehicle collision, reporting neck pain rated 7/10. X-rays showed no fracture. She followed up with her family physician, completed 14 of 16 physical therapy visits, and an MRI on 04/09/2025 showed a C5-C6 disc protrusion contacting the right C6 nerve root. An epidural steroid injection was given on 08/14/2025 with partial relief reported at follow-up.

Points for the reviewer: a 2019 visit for neck stiffness (p. 7); a gap in treatment of about 9 weeks between 05/02/2025 and 07/08/2025; pharmacy records for 2025 not yet received.

Chronology

Date	Provider	Event and findings	Source
08/21/2019	Example Family Practice	Neck stiffness after sleeping awkwardly. Full range of motion. Advised rest and heat. *Prior complaint, flagged for reviewer.*	p. 7
03/04/2025	Sample County ED	Rear-end collision, restrained driver. Neck pain 7/10, no loss of consciousness. Cervical X-ray: no fracture or malalignment. Assessment: cervical strain. Cyclobenzaprine prescribed.	p. 12 to 15
03/11/2025	Example Family Practice	Reduced neck rotation, intermittent tingling in right hand. Referred to physical therapy and orthopedics.	p. 41 to 42
03/18/2025	Demo Physical Therapy	Initial evaluation. Cervical rotation 40% of normal. Plan: 2 visits a week for 8 weeks.	p. 58 to 61
04/09/2025	Placeholder Orthopedics	Orthopedic consult. MRI cervical spine (report from Sample Imaging): C5-C6 disc protrusion contacting right C6 nerve root. Injection discussed, patient to continue therapy first.	p. 110 to 113
05/02/2025	Demo Physical Therapy	Discharge. 14 of 16 visits attended. Rotation 75% of normal. Home exercise program given.	p. 102 to 104
05/02/2025 to 07/08/2025	None	No treatment records found for this period. *Treatment gap of about 9 weeks.*	None
07/08/2025	Placeholder Orthopedics	Return visit. Pain 6/10, right arm numbness. Epidural steroid injection scheduled.	p. 118 to 119
08/14/2025	Placeholder Orthopedics	C5-C6 interlaminar epidural steroid injection. No complications.	p. 124 to 126
09/02/2025	Placeholder Orthopedics	Follow-up. Pain 3/10, numbness reduced. Continue home exercises, review in 3 months.	p. 131
Pending	Sample Pharmacy	2025 pharmacy records requested, not yet received. *Missing records.*	None
None	Various	Billing statements and duplicate pages, not itemized here. Billing can be delivered as a separate schedule on request.	p. 132 to 214